

U.S. SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

**NOVUS CAPITAL CORPORATION**

(Exact Name of Registrant as Specified in Its Charter)

**Delaware**

(State of Incorporation or Organization)

**84-5042965**

(I.R.S. Employer Identification No.)

**8556 Oakmont Lane  
Indianapolis, IN**

(Address of Principal Executive Offices)

**46260**

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates:

**333-237877**

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be Registered	Name of Each Exchange on Which Each Class is to be Registered
<b>Units, each consisting of one share of common stock and 3/4 of one redeemable warrant</b>	<b>The Nasdaq Stock Market LLC</b>
<b>Common stock, par value \$0.0001 per share</b>	<b>The Nasdaq Stock Market LLC</b>
<b>Redeemable warrants, each whole warrant exercisable for shares of common stock at an exercise price of \$11.50 per share</b>	<b>The Nasdaq Stock Market LLC</b>

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

**Item 1. Description of Registrant's Securities to be Registered.**

The securities to be registered hereby are the units, common stock and redeemable warrants of Novus Capital Corporation (the "Company"). The description of the units, common stock and warrants contained under the heading "Description of Securities" in the registration statement initially filed with the Securities and Exchange Commission on April 28, 2020, as amended from time to time (File No. 333-237877) (the "Registration Statement") to which this Form 8-A relates is incorporated herein by reference. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

**Item 2. Index to Exhibits.**

- [3.1 Certificate of Incorporation \(included in the Registrant's Registration Statement on Form S-1 \(File No. 333-237877\) filed on April 28, 2020\).](#)
- [3.2 Amended and Restated Certificate of Incorporation \(included in Amendment No. 1 to the Registrant's Registration Statement on Form S-1 \(File No. 333-237877\) filed on May 12, 2020\).](#)
- [3.3 Bylaws \(included in the Registrant's Registration Statement on Form S-1 \(File No. 333-237877\) filed on April 28, 2020\).](#)
- [4.1 Specimen Unit Certificate \(included in Amendment No. 1 to the Registrant's Registration Statement on Form S-1 \(File No. 333-237877\) filed on May 12, 2020\).](#)
- [4.2 Specimen Common Stock Certificate \(included in the Registrant's Registration Statement on Form S-1 \(File No. 333-237877\) filed on April 28, 2020\).](#)
- [4.3 Specimen Warrant Certificate \(included in the Registrant's Registration Statement on Form S-1 \(File No. 333-237877\) filed on April 28, 2020\).](#)
- [4.4 Form of Warrant Agreement between Continental Stock Transfer and Trust Company and the Registrant \(included in Amendment No. 1 to the Registrant's Registration Statement on Form S-1 \(File No. 333-237877\) filed on May 12, 2020\).](#)
- [10.2 Form of Investment Management Trust Agreement between Continental Stock Transfer and Trust Company and the Registrant \(included in the Registrant's Registration Statement on Form S-1 \(File No. 333-237877\) filed on April 28, 2020\).](#)
- [10.3 Form of Registration Rights Agreement \(included in the Registrant's Registration Statement on Form S-1 \(File No. 333-237877\) filed on April 28, 2020\).](#)
- [10.6 Form of Stock Escrow Agreement \(included in Amendment No. 1 to the Registrant's Registration Statement on Form S-1 \(File No. 333-237877\) filed on May 12, 2020\).](#)

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

**NOVUS CAPITAL CORPORATION**

Date: May 12, 2020

By: /s/ Vincent Donargo

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Vincent Donargo  
Chief Financial Officer